

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Credit Suisse AG	UBS AG
Name of Transferee	Name of Transferor
Name and Address where notices to transferee should be sent: Cravath, Swaine & Moore LLP Ms Stephanie Tumbiolo 825 8th Avenue New York, NY 10019	Court Claim # (if known): <u>59233</u> Date Claim Filed: <u>October 29, 2009</u> Amount of Claim: <u>CHF 50,000</u> Portion of Claim Transferred (see Schedule I): <u>see Evidence of Transfer of Claim Form</u>
Phone: <u>(212) 325-1866</u> Last Four Digits of Acct #: _____	Phone: _____ Last Four Digits of Acct. #: _____
Name and Address where transferee payments should be sent (if different from above): Phone: _____ Last Four Digits of Acct #: _____	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: J. A. Lee
Transferee/Transferee's Agent

Date: May 14, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG (“Transferor”) unconditionally and irrevocably transferred to Credit Suisse AG (“Transferee”) all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 59233**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the “Debtor”), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 26 day of April 2013.

UBS AG

By: _____

Name: Hugo Koller

Title: Director

By: _____

Name: Jean-Claude Besson

Title: Associate Director



SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0326427480	59233	October 30, 2009	Lehman Brothers Securities NV	CHF 50'000.00 out of CHF 25'301'000.00

